

It's Time for a Better Matter Management System

MatterTrack® evolved from the requirements of the largest corporations and law firms in the world. More than 800 firms use our software.

It's Time for a Better Matter Spend Management System

Matter management has undergone significant changes in the last five years. Updates from outside counsel provided in spreadsheets, text documents, and email are no longer sufficient to keep up with the complex corporate legal environment. Furthermore, most of the matter management systems available in the marketplace were developed to serve law firms, not corporate legal departments.

Obtaining pre-work estimates and timely spend updates as the work progresses are critical to reduce outside legal expenditures

MatterTrack® is a Web-based service that helps corporate legal departments manage matters more effectively. Comprehensive data is presented at the right level to make intelligent, proactive business decisions. Using our complete suite of management tools and intuitive dashboard interface, corporate counsel and finance managers are able to:

- 1. Improve communication & collaboration
- 2. Control and reduce outside counsel spend
- 3. Obtain accurate and timely accrual data
- 4. Make informed business decisions

Partnering with MatterTrack

Quick Start Up

MatterTrack is easy to access around the world and easy to customize so it fits your needs on day one. Almost immediately, MatterTrack will help you realize cost savings and a dramatic improvement in the quality of your budget and forecasting data. Plus, our flat-rate pricing allows you to scale with your matter management needs while keeping your costs under control.

Better Matter Management

MatterTrack provides the features you need to effectively create budgets, forecast fees / disbursements, report actual spend and prepare year-end accruals. With an open interface to facilitate integration with existing budget, business intelligence, accounting and matter management software, MatterTrack can help you take control.

MatterTrack delivers quick ROI by helping our clients achieve important business objectives.

Achieve Objectives with Demonstrated ROI

Regulatory compliance, budgetary control and visibility of ongoing matters are all critical to effectively manage a large corporate legal department. With MatterTrack, you will know what firms plan to do before they bill and yearend accruals become painless.

MatterTrack Overview

MatterTrack was developed based on the requirements of the largest corpora-tions and law firms in the world. More than 800 firms use our software. We understand how corporate legal divisions work, and we've built our products based on their specific requirements.

Budgets, Forecasts & Accruals

Set goals for outside counsel spend, track against your plan and monitor work in progress across all matters and all firms, then close the books with confidence.

Mass Tort Management

Consolidate individual matters so you can manage multiple firms working on the same mass tort. You can also allow national counsel to view information provided by the firms they help manage.

MT Reports™

Improve communication and optimize resources by streamlining reports. With features like Compliance DriverTM and standard reports by practice group, firm, matter, partner, or any other filter you need, MatterTrack provides comprehensive reporting functionality. You can also export your work to Excel in a single click.

Tiered Access to Information

Role-based privileges allow you to maintain confidentiality across multiple firms.

Compliance

Achieve tighter budget control, better communication, and less duplicate billing and payment with updates from outside counsel on a schedule that you specify.

Vendor Communication

Post important notifications to the audience you select, read general messages and news provided by the firms, plus maintain firm ratings to guide future assignments.

MatterTrack Offers a Complete Solution

- Matter budgeting and forecasting
- Dashboard view for each user with notifications, key dates, and personal shortcuts such as "last 5 reports" to help save time
- > Tiered access to support firms managing the work of other firms
- Full-featured reporting with one-click export to Excel
- Audit log to track changes throughout the matter life cycle
- API for integration with budget, business intelligence, accounting or existing matter management systems

Comprehensive Matter Spend Management



It May Be Time for a Change

You will be surprised at how simple, affordable, and powerful a complete matter management system can be. We have created MatterTrack to make matter management easier for large corporate legal departments and the outside firms that support them. It's time for better matter management. Let us show you how you can achieve it today.



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